

Table of Fees for Services

Please carefully read Item 4 and Item 5 of Form ADV Part 2A (“Brochure”), as these sections of the Brochure contain important details about Experience Your Wealth, LLC advisory services and fees. The fees below will only apply to you when you request the services listed. The fees are negotiable in certain cases and may not apply to all clients.

Fees Charged by Investment Adviser	Fee Amount	Frequency Fee is Charged	Services
Assets Under Management Fee	\$0	N/A	N/A
Hourly Fee	\$200 - \$600/hour	Per written agreement	<ul style="list-style-type: none"> Financial planning services
Subscription Fee	\$0	N/A	N/A
Fixed Fee	\$2,500 - \$7,000 one-time up-front fee; \$833 - \$2,500/month or \$2,500 - \$7,500/quarter	Monthly or Quarterly	<ul style="list-style-type: none"> Financial planning services Portfolio management for individuals and/or small businesses
Commissions to the Adviser	\$0	N/A	N/A
Performance-based Fee	\$0	N/A	N/A
Other	\$0	N/A	N/A
Fees Charged by Third Parties	Fee Amount	Frequency Fee is Charged	Services
First Ascent Asset Management	0.35% with a fee cap of \$1,400 after \$400,000; extra \$500 per \$1 million above \$3 million of assets	Quarterly	<ul style="list-style-type: none"> Portfolio management for individuals and/or small businesses
Robo-Adviser Fee	\$0	N/A	N/A
Talk with your Adviser about fees and costs applicable to you			

Additional fees and costs to discuss with your Adviser

Additional Fees/Cost	Yes/No	Paid To
Brokerage Fees	Yes	Charles Schwab or the custodian you have chosen to use
Commissions	No	
Custodian Fees	Yes	Charles Schwab or the custodian you have chosen to use
Mark-ups	No	
Mutual Fund/ETF Fees and Expenses	Yes	The investment advisor for each fund